

CHICAGO AND



TRANSPORTATION COMPANY

RECEIVED

MAY 2 12 25 PM '77

BERNARD J. ALLEN
DIANE KOHLER-RAUSCH
JOAN A. SCHRAMM
ASSISTANT SECRETARIES

DIRECT DIAL NUMBER
312/454-6534

April 22, 1977

7-122A053

File No.: A-9599 RECORDATION NO. 7867-5 I.C.C. OPERATION BR. Filed & Recorded

MAY 2 1977-12 35 PM

RECORDATION NO. 7866-5 Filed & Recorded

MAY 2 1977-12 35 PM

INTERSTATE COMMERCE COMMISSION
Washington, D. C. 20423

Attn: Robert L. Oswald, Secretary

INTERSTATE COMMERCE COMMISSION

Gentlemen:

Re: Security Agreement dated as of 3/10/75 between
NWL Co. and Continental Illinois National Bank
& Trust Co. of Chicago and Lease dated as of
3/10/75, between NWL Co. and C&NWT Co., cover-
ing 219 Rebuilt Box Cars and 57 Rebuilt Gondolas

Please refer to the above-mentioned documents assigned
Recordation Nos. 7867 and 7866.

Enclosed for recording are Counterpart Nos. 1 to 7,
inclusive, of Statement of New Numbers dated as of
3/15/77, among C&NWT Co., NWL Co., and Continental
Illinois National Bank & Trust Co. of Chicago.

Please return Counterpart Nos. 1 to 6, inclusive, of the
document bearing your recordation data, retaining Counter-
part No. 7 for your files.

Our check in the amount of \$20.00 is enclosed for your
recording fee.

Very truly yours,

Diane Kohler-Rausch

Diane Kohler-Rausch
Assistant Secretary

dk:db
encls.

cc: R. L. Schardt, C-215*
D. E. Stockham, Attn: R. S. Brenner*
F. E. Cunningham, Attn: H. Labno*
R. F. Guenther, Attn: J. James*
R. L. Alm, Attn: D. R. Ing*
R. D. Smith

*with copy of statement

Interstate Commerce Commission
Washington, D.C. 20423

5/2/77

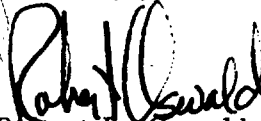
OFFICE OF THE SECRETARY

Diane Kohler-Rausch
Assistatn Secretary
Chicago & North Western Transp. Co.
400 West Madison Street
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on 5/2/77 at 12:35pm
and assigned recordation number(s) 7866-E & 7867-E

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

A-9399
C-215
Counterpart 2 of 14

RECORDATION NO. 7867-E Filed & Recorded

MAY 2 1977-12 35 PM

INTERSTATE COMMERCE COMMISSION STATEMENT OF NEW NUMBER

RECORDATION NO. 7866-E Filed & Recorded

MAY 2 1977-12 35 PM

INTERSTATE COMMERCE COMMISSION

As required under Section 9 of Security Agreement dated as of March 10, 1975 between NORTH WESTERN LEASING COMPANY, Owner, and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, Bank, and under Section 11 of Lease dated as of March 10, 1975 between NORTH WESTERN LEASING COMPANY, Lessor, and CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY Lessee, filed and recorded with the Interstate Commerce Commission on March 19, 1975 and assigned Recordation Nos. 7866 and 7867, the following car is to be renumbered:

Present CNW Number

107824
23415
90835

New CNW Number

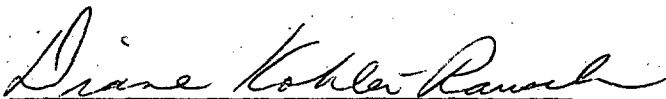
611235
611184
4719

NORTH WESTERN LEASING COMPANY



Vice President

Attest:



Assistant Secretary

CHICAGO AND NORTH WESTERN
TRANSPORTATION COMPANY

By *J. Paul Baer*
Vice President

Attest:

Diane Kohler Rausch
Assistant Secretary

Consented to by Continental Illinois National Bank and Trust
Company of Chicago, Bank, and effective upon filing with the
Interstate Commerce Commission under Section 20c of the Inter-
state Commerce Act.

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF CHICAGO

Robert M. Hume
Vice President

Attest:

Theodosia Litzmanis
Commercial Banking Officer

Dated: *March 15, 1977*